MOVING PEOPLE FORWARD

THE FUTURE OF MOBILITY IN COLORADO

Creating shared mobility systems that work for everyone

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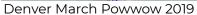




Land acknowledgement







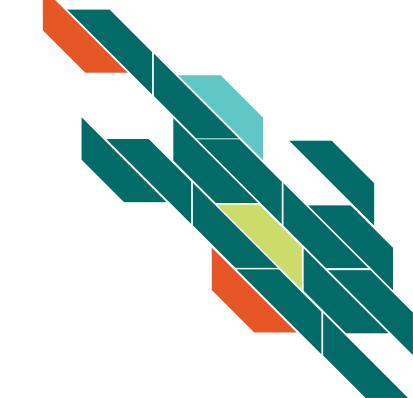






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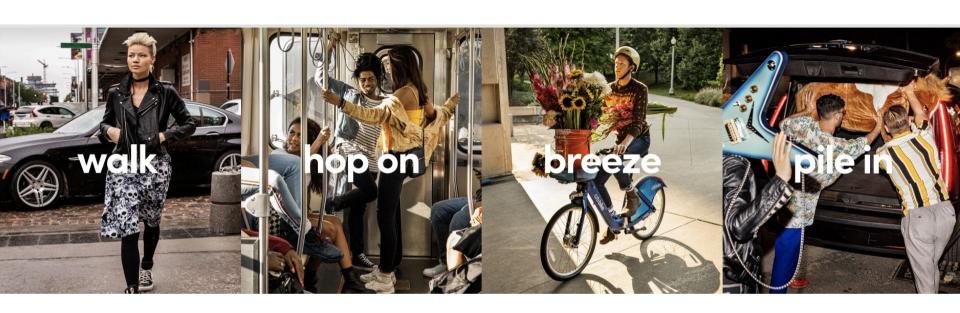






Our Mission:

Improve People's Lives with the World's Best Transportation











Lyft Bikes & Scooters



Lyft Bikes and/or Scooters are available in **15 markets**:

- Boston Metro
- Chicago
- Columbus
- Denver
- Los Angeles
- Miami
- Minneapolis
- New York City Metro
- Oakland
- Portland
- San Diego
- San Francisco
- San Jose
- Santa Monica
- Washington DC Metro



Travel Distance



- Walk
- E-Scooters
- Bikeshare
- Transit
- Shared Rides
- Rideshare
- Carshare





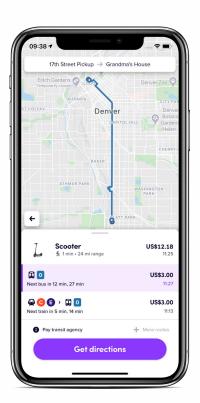


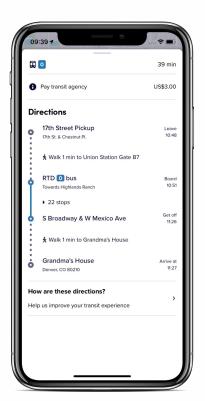
The Future is Multimodal

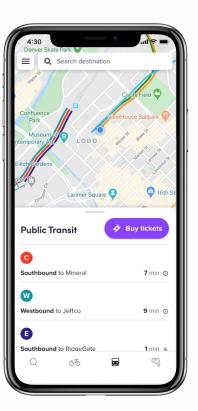


Inviting Residents into Public Transit





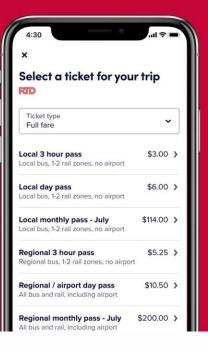


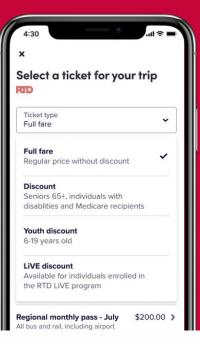




Purchase RTD tickets through the Lyft App











Transportation access is one of the most important drivers of economic mobility.











Denver Community Pass
Education & Enrollment Partners

Lyft's Reduced Fare programs served around 30,000 members annually

















SCOOTERS DRIVER RIDER

Home

How to Ride

Community Program

FAQ

How to qualify for the Lyft Community Pass

The Community Pass program is available to Denver residents ages 18 and older who qualify for Colorado Works, SNAP, Low Income Home Energy Assistance Program (LIHEAP), and other similar programs.*

SIGN UP





LOG IN

Thank you!







Thank you to our Champion Sponsors!



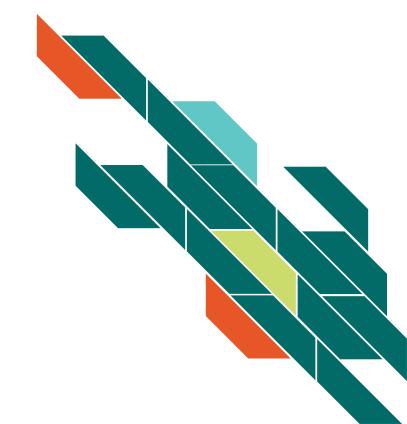






Closing Session Sponsor







Norms

- Be present and actively listen
- Generously share your thoughts, ideas and questions in the chat
- Assume best intentions of each other
- Challenge your assumptions
- Seek to understand new, different or constructive perspectives
- Expect and accept non-closure
- Lean into any discomfort
- Hold yourself and each other accountable to these norms



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Creating shared mobility systems that work for everyone



Jolie Nesmith, Executive Director, PikeRide



James Currie, Operations Director, WE-cycle



Stephen Rijo, Senior City Planner, Denver DOTI



Ron Burke Head of Micromobility Policy, Lyft





Pete Piccolo, Executive Director, Bicycle Colorado

Jolie Nesmith, Executive Director, PikeRide









- Launched in June of 2018 with a fleet of over 200 pedal bikes under the charitable non-profit arm of Colorado Springs Downtown Partnership.
- Transitioned to a fleet of over 250 electric-assist bikes in 2019
- Became our own stand-alone 501(c)3 in 2020
- Launched our PikeRide For All initiative in 2020 to increase access to PikeRide
- Experienced over 120% increase in ridership during 2020



PikeRide mission statement

Elevate our community with a fun, healthy, planet friendly, and cost-effective way to get around.

PikeRide core values



- Promote an accessible and healthy form of mobility
- Embrace and serve the community that we live and work in
 - Be committed to equity and inclusion in a way that promotes respect for all persons
- Integrate sustainable practices into all aspects of operations



PikeRide For All



WeRide: A reduced-cost membership opportunity

Adopt-A-Bike: An opportunity for health care workers at two of our local

hospitals

Street Team: PikeRide community ambassadors

CAP: PikeRide partners with Community Assistance Programs to provide access.

Free Rides: Response to COVID-19

















James Currie, Operations Director, WE-cycle









A 501(c)(3) not for profit serving the Roaring Fork Valley with community-supported bikeshare.



Who We Serve: We provide commuters, locals, and visitors fare-free, first-last mile to connections to transit.

FARE-FREE UNDERWRITERS















WE-CYCLE PICKING UP SPEED



Fare-Free for 30 minutes! RFTA Ballot Measure 7A Passes!

2018



2016

Basalt System launches! Movimiento en Bici program founded!

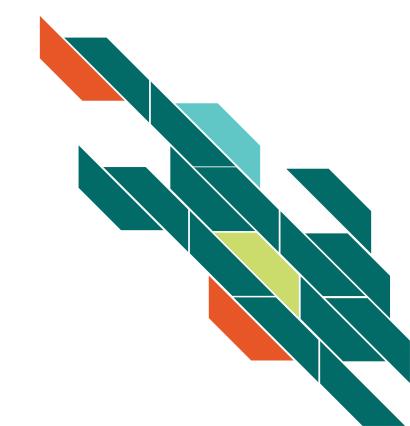
> BETTER BIKE SHARE

2020

Snowmass System Launches! Creative system adjustments in response to the pandemic!



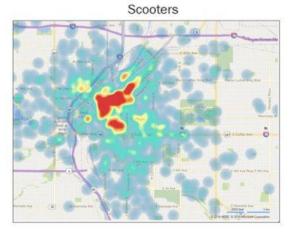
Stephen Rijo, Senior City Planner, Denver DOTI

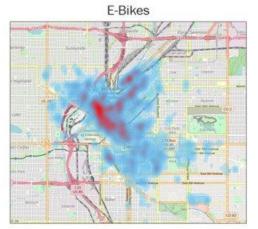




DOTI's Shared Micromobility Program

- Pilot Program Launched August 2018
 - Permit Program with Opportunities for Expansion
 - Millions of Trips and Miles Traveled in First Years
 - Downtown-Centric Program
- Denver Bike Sharing B-Cycle Program
 - Legacy Docked Bikeshare System
 - Closed in January 2020
 - People Like Bikes



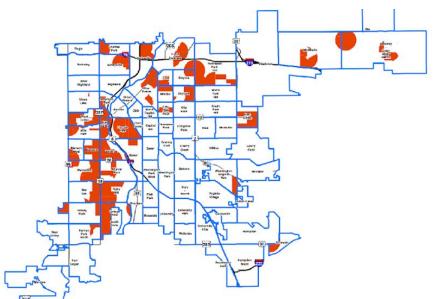




DOTI's Shared Micromobility Program

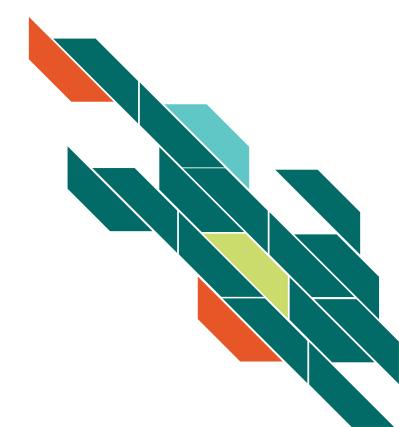
• Citywide Program

- RFQ Process Underway Kicked Off in March 2020 & Launching Soon Cannot Discuss
- 30% Deployment in Opportunity Areas
- o Bike/e-Bike Quantity is at Least 20% of Total Electric Scooter Fleet
- Meaningful Quantity of Free and/or Subsidized Rides for Denver's Residents





Ron Burke, Head of Micromobility Policy, Lyft





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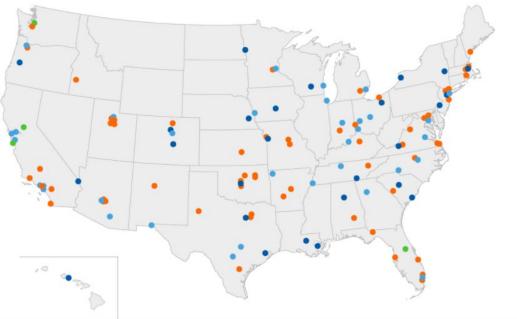
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- Station-based systems only
- Both dockless & station-based systems
- Dockless scooters and/or bikes only
- Dockless bikes only



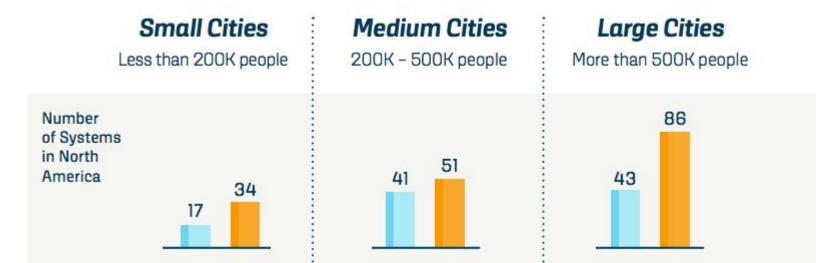
272 Communities in the U.S. have access to a bike or scooter share service





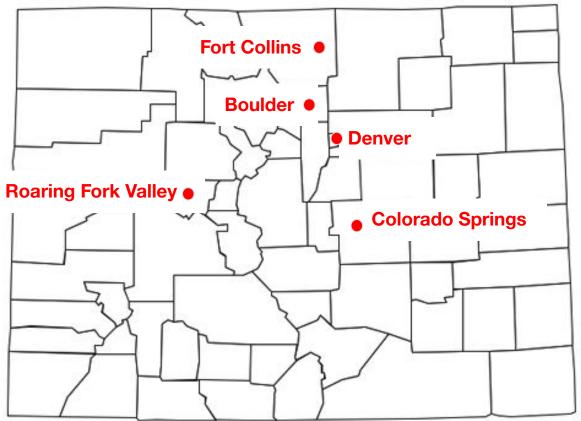






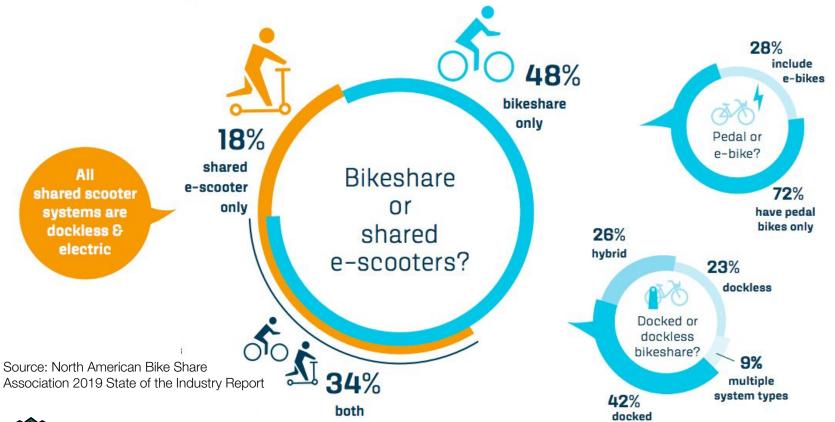
Source: North American Bike Share Association 2019 State of the Industry Report









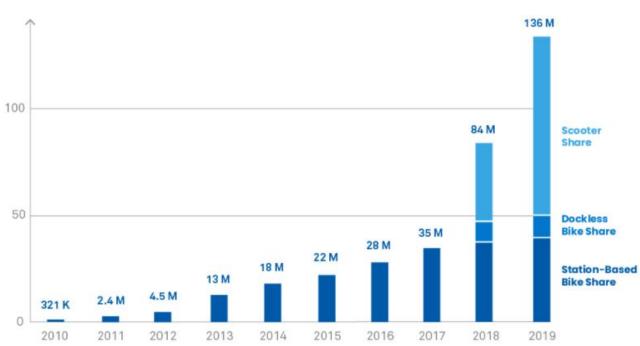




SHARED MICROMOBILITY RIDERSHIP GROWTH FROM 2010-2019, IN MILLIONS OF TRIPS



Source: NACTO







Bicycle and Scooter Trips are Replacing Car Trips

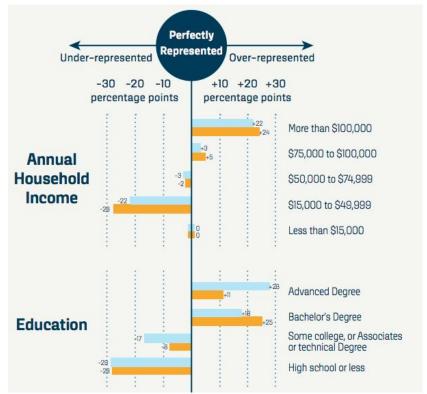
MODE SHIFT Source: NACTO

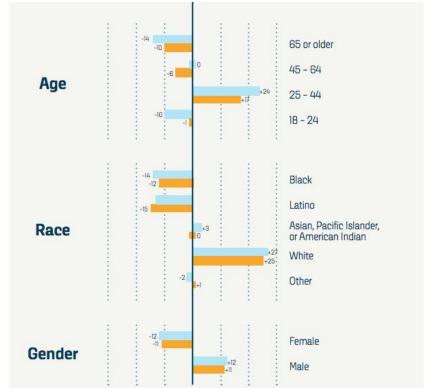
In a survey of ridership in 6 cities, dockless bike & scooter trips replaced trips that would have been completed by...

45% Personal/Ride Hail Vehicle	28% Walking	9% Transit	0ther or no trip











Source: North American Bike Share Association 2019 State of the Industry Report



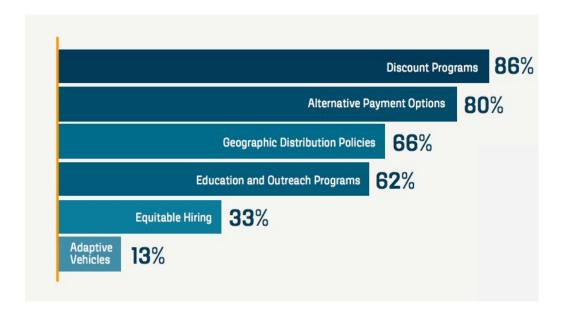


Compared to the population of the communities they operate in, shared micromobility users are disproportionately:

- Young (Age 25 44)
- White
- Male
- Have higher incomes
- Have higher levels of education

Shared bike and e-scooter systems show broadly similar demographic user bases





Source: North American Bike Share

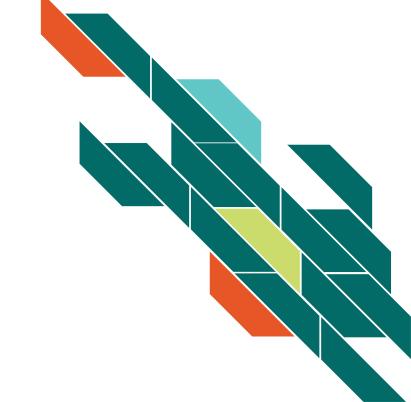
Association 2019 State of the Industry Report







Q&A





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Bicycle Colorado has two amazing opportunities to win bikes this month!



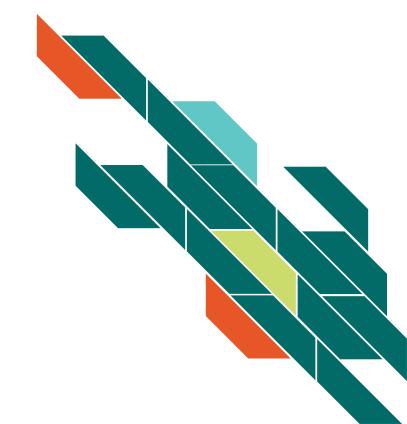


Tickets at bit.ly/raffle221



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Thank you!



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